

EXHIBIT I

HISTORICAL BALANCE SHEETS OF THE DEBTORS BY DIVISION

Historical Balance Sheets by Division

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Rubber Group - Connector Seals (Vienna, OH)
Reported Balance Sheets

Exhibit E.1

In Thousands of U.S. Dollars

| | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 [a] | 7/31/2009 [a] |
|---|------------------|------------------|------------------|-----------------|-----------------|-----------------|
| 1 Cash and Marketable Securities | \$ 13 | \$ 2 | \$ 5 | \$ 2 | \$ 2 | \$ 2 |
| 2 Accounts Receivable | 7,493 | 3,596 | 3,032 | 2,450 | 789 | 549 |
| 3 Inventories | 3,410 | 1,855 | 2,086 | 2,027 | 2,045 | 652 |
| 4 Prepaid Expenses and Other Current Assets | 522 | 309 | 176 | 53 | 163 | 126 |
| 5 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 Current Assets of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 Total Current Assets | 11,438 | 5,762 | 5,299 | 4,532 | 2,999 | 1,329 |
| 8 Land | 337 | 146 | 146 | 146 | 146 | 146 |
| 9 Buildings | 4,738 | 2,590 | 2,590 | 2,589 | 2,590 | 2,590 |
| 10 Machinery and Equipment | 30,670 | 22,428 | 22,754 | 22,972 | 26,355 | 15,954 |
| 11 Less: Accumulated Depreciation | (24,252) | (19,683) | (21,074) | (22,232) | (25,023) | (16,228) |
| 12 Net Plant and Equipment | 11,493 | 5,481 | 4,416 | 3,475 | 4,068 | 2,462 |
| 13 Plant and Equipment of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 Goodwill | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 Deferred Financing Expenses | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 Other Assets | 703 | 645 | 477 | 346 | 357 | 0 |
| 17 Total Other Assets | 703 | 645 | 477 | 346 | 357 | 0 |
| 18 Total Assets | \$ 23,634 | \$ 11,888 | \$ 10,192 | \$ 8,353 | \$ 7,424 | \$ 3,791 |
| 19 Accounts Payable | \$ 3,196 | \$ 2,673 | \$ 1,362 | \$ 1,083 | \$ 1,252 | \$ 1,124 |
| 20 Accrued Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 21 Accrued Interest Expense | 0 | 0 | 0 | 0 | 0 | 0 |
| 22 Accrued Operating Expenses | 1,462 | 1,232 | 1,239 | 1,164 | 1,100 | 1,027 |
| 23 Short-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 Current Portion of Long-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 25 Deferred Gain on Repurchase of Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 26 Current Liabilities of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 27 Total Current Liabilities | 4,658 | 3,905 | 2,601 | 2,247 | 2,352 | 2,151 |
| 28 Long-Term Debt, Net of Current Portion | 0 | 0 | 0 | 0 | 0 | 0 |
| 29 Long-Term Portion of Post-Retirement Obligation | 0 | 0 | 0 | 0 | 0 | 0 |
| 30 Other Long-Term Liabilities | 109 | 3 | 31 | 15 | 17 | 0 |
| 31 Intercompany Payables, Due To (From) | 18,867 | 7,980 | 7,560 | 6,091 | 5,055 | 1,640 |
| 32 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 33 Total Long-Term Liabilities | 18,976 | 7,983 | 7,591 | 6,106 | 5,072 | 1,640 |
| 34 Total Liabilities | 23,634 | 11,888 | 10,192 | 8,353 | 7,424 | 3,791 |
| 35 Common Stock | 0 | 0 | 0 | 0 | 0 | 0 |
| 36 Additional Paid-In Capital | 0 | 0 | 0 | 0 | 0 | 0 |
| 37 Accumulated Deficit | 0 | 0 | 0 | 0 | 0 | 0 |
| 38 Total Shareholders' Equity (Deficit) | 0 | 0 | 0 | 0 | 0 | 0 |
| 39 Total Liabilities & Stockholders' Equity | \$ 23,634 | \$ 11,888 | \$ 10,192 | \$ 8,353 | \$ 7,424 | \$ 3,791 |

Source: Internal Financial Statements
[a] includes results for the LSR division.

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation Rubber Group - LSR (N. Canton/Vienna, OH) Reported Balance Sheets

Exhibit E.2

In Thousands of U.S. Dollars

| | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 [a] | 7/31/2009 [a] |
|--|------------|------------|------------|------------|----------------|---------------|
| | \$ | \$ | \$ | \$ | | |
| 1 Cash and Marketable Securities | 0 | 0 | 0 | 1 | n/a | n/a |
| 2 Accounts Receivable | 0 | 357 | 147 | 237 | n/a | n/a |
| 3 Inventories | 0 | 438 | 429 | 312 | n/a | n/a |
| 4 Prepaid Expenses and Other Current Assets | 0 | 105 | 37 | 21 | n/a | n/a |
| 5 Deferred Income Taxes | 0 | 0 | 0 | 0 | n/a | n/a |
| 6 Current Assets of Discontinued Operations | 0 | 0 | 0 | 0 | n/a | n/a |
| 7 Total Current Assets | 0 | 900 | 614 | 571 | n/a | n/a |
| 8 Land | 0 | 0 | 0 | 0 | n/a | n/a |
| 9 Buildings | 0 | 27 | 0 | 27 | n/a | n/a |
| 10 Machinery and Equipment | 0 | 3,218 | 3,425 | 3,845 | n/a | n/a |
| 11 Less: Accumulated Depreciation | 0 | (1,477) | (1,878) | (2,375) | n/a | n/a |
| 12 Net Plant and Equipment | 0 | 1,768 | 1,547 | 1,497 | n/a | n/a |
| 13 Plant and Equipment of Discontinued Operations | 0 | 0 | 0 | 0 | n/a | n/a |
| 14 Goodwill | 0 | 0 | 0 | 0 | n/a | n/a |
| 15 Deferred Financing Expenses | 0 | 0 | 0 | 0 | n/a | n/a |
| 16 Other Assets | 0 | 33 | 41 | 1 | n/a | n/a |
| 17 Total Other Assets | 0 | 33 | 41 | 1 | n/a | n/a |
| 18 Total Assets | 0 | 2,701 | 2,229 | 2,069 | n/a | n/a |
| 19 Accounts Payable | 0 | 309 | 158 | 116 | n/a | n/a |
| 20 Accrued Income Taxes | 0 | 0 | 0 | 0 | n/a | n/a |
| 21 Accrued Interest Expense | 0 | 0 | 0 | 0 | n/a | n/a |
| 22 Accrued Operating Expenses | 0 | 41 | 50 | 62 | n/a | n/a |
| 23 Short-Term Debt | 0 | 0 | 0 | 0 | n/a | n/a |
| 24 Current Portion of Long-Term Debt | 0 | 0 | 0 | 0 | n/a | n/a |
| 25 Deferred Gain on Repurchase of Debt | 0 | 0 | 0 | 0 | n/a | n/a |
| 26 Current Liabilities of Discontinued Operations | 0 | 0 | 0 | 0 | n/a | n/a |
| 27 Total Current Liabilities | 0 | 350 | 208 | 178 | n/a | n/a |
| 28 Long-Term Debt, Net of Current Portion | 0 | 0 | 0 | 0 | n/a | n/a |
| 29 Long-Term Portion of Post-Retirement Obligation | 0 | 0 | 0 | 0 | n/a | n/a |
| 30 Other Long-Term Liabilities | 0 | 43 | 11 | 0 | n/a | n/a |
| 31 Intercompany Payables, Due To (From) | 0 | 2,308 | 2,010 | 1,891 | n/a | n/a |
| 32 Deferred Income Taxes | 0 | 0 | 0 | 0 | n/a | n/a |
| 33 Total Long-Term Liabilities | 0 | 2,351 | 2,021 | 1,891 | n/a | n/a |
| 34 Total Liabilities | 0 | 2,701 | 2,229 | 2,069 | n/a | n/a |
| 35 Common Stock | 0 | 0 | 0 | 0 | n/a | n/a |
| 36 Additional Paid-in Capital | 0 | 0 | 0 | 0 | n/a | n/a |
| 37 Accumulated Deficit | 0 | 0 | 0 | 0 | n/a | n/a |
| 38 Total Shareholders' Equity (Deficit) | 0 | 0 | 0 | 0 | n/a | n/a |
| 39 Total Liabilities & Stockholders' Equity | 0 | 2,701 | 2,229 | 2,069 | n/a | n/a |

Source: Internal financial statements

[a] In January of 2008, LSR's operations were transferred to the Vienna, Ohio facility. As such, results for LSR after January 2008 are presented in the Connector Seals Group financial information.

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Rubber Group - Medical (Rock Hill, SC)
Reported Balance Sheets

Exhibit E.4

In Thousands of U.S. Dollars

| | As of | | | | | |
|--|------------|------------|------------|------------|------------|-----------|
| | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 |
| 1 Cash and Marketable Securities | \$ 1,145 | \$ 2,135 | \$ 1,422 | \$ 2,348 | \$ 1,590 | \$ 1,995 |
| 2 Accounts Receivable | 1,145 | 1,168 | 1,251 | 1,401 | 1,570 | 1,688 |
| 3 Inventories | 161 | (415) | 350 | 78 | 1,124 | 826 |
| 4 Prepaid Expenses and Other Current Assets | 0 | 0 | 0 | 0 | 0 | 0 |
| 5 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 Current Assets of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 Total Current Assets | 2,452 | 2,890 | 3,024 | 3,832 | 4,287 | 4,514 |
| 8 Land | 169 | 169 | 169 | 169 | 169 | 169 |
| 9 Buildings | 2,290 | 2,291 | 2,327 | 2,304 | 2,322 | 2,322 |
| 10 Machinery and Equipment | 6,826 | 8,300 | 8,628 | 8,604 | 8,964 | 14,262 |
| 11 Less: Accumulated Depreciation | (6,257) | (7,887) | (8,465) | (8,609) | (9,170) | (13,950) |
| 12 Net Plant and Equipment | 3,026 | 2,873 | 2,659 | 2,488 | 2,185 | 2,803 |
| 13 Plant and Equipment of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 Goodwill | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 Deferred Financing Expenses | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 Other Assets | 14 | 71 | 55 | 57 | 118 | 371 |
| 17 Total Other Assets | 14 | 71 | 55 | 57 | 118 | 371 |
| 18 Total Assets | \$ 5,494 | \$ 5,834 | \$ 5,738 | \$ 6,357 | \$ 6,590 | \$ 7,688 |
| 19 Accounts Payable | \$ 414 | \$ 408 | \$ 352 | \$ 620 | \$ 1,117 | \$ 827 |
| 20 Accrued Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 21 Accrued Interest Expense | 0 | 0 | 0 | 0 | 0 | 0 |
| 22 Accrued Operating Expenses | 303 | 496 | 438 | 363 | 625 | 463 |
| 23 Short-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 Current Portion of Long-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 25 Deferred Gain on Repurchase of Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 26 Current Liabilities of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 27 Total Current Liabilities | 717 | 904 | 790 | 983 | 1,742 | 1,290 |
| 28 Long-Term Debt, Net of Current Portion | 0 | 0 | 0 | 0 | 0 | 0 |
| 29 Long-Term Portion of Post-Retirement Obligation | 0 | 0 | 0 | 0 | 0 | 0 |
| 30 Other Long-Term Liabilities | 26 | 23 | 138 | 161 | 127 | 191 |
| 31 Intercompany Payables, Due To (From) | 4,751 | 4,907 | 4,810 | 5,213 | 4,721 | 6,207 |
| 32 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 33 Total Long-Term Liabilities | 4,777 | 4,930 | 4,948 | 5,374 | 4,848 | 6,398 |
| 34 Total Liabilities | 5,494 | 5,834 | 5,738 | 6,357 | 6,590 | 7,688 |
| 35 Common Stock | 0 | 0 | 0 | 0 | 0 | 0 |
| 36 Additional Paid-in Capital | 0 | 0 | 0 | 0 | 0 | 0 |
| 37 Accumulated Deficit | 0 | 0 | 0 | 0 | 0 | 0 |
| 38 Total Shareholders' Equity (Deficit) | 0 | 0 | 0 | 0 | 0 | 0 |
| 39 Total Liabilities & Stockholders' Equity | \$ 5,494 | \$ 5,834 | \$ 5,738 | \$ 6,357 | \$ 6,590 | \$ 7,688 |

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Rubber Group - Technologies (N. Canton, OH)
Reported Balance Sheets

Exhibit E.5

In Thousands of U.S. Dollars

| | As of | | | | | | |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--|
| | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 | |
| 1 Cash and Marketable Securities | \$ 9 | \$ 2 | \$ 1 | \$ 1 | \$ 1 | \$ 5 | |
| 2 Accounts Receivable | 0 | 0 | 0 | 0 | 0 | 0 | |
| 3 Inventories | 431 | 281 | 210 | 297 | 167 | 258 | |
| 4 Prepaid Expenses and Other Current Assets | 129 | 78 | 76 | 67 | 78 | 75 | |
| 5 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 | |
| 6 Current Assets of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | |
| 7 Total Current Assets | 569 | 361 | 287 | 365 | 246 | 338 | |
| 8 Land | 439 | 439 | 439 | 439 | 439 | 439 | |
| 9 Buildings | 3,405 | 3,442 | 3,442 | 3,442 | 3,442 | 3,442 | |
| 10 Machinery and Equipment | 10,180 | 10,243 | 10,578 | 10,078 | 9,844 | 9,811 | |
| 11 Less: Accumulated Depreciation | (7,988) | (9,188) | (9,971) | (10,337) | (10,788) | (11,002) | |
| 12 Net Plant and Equipment | 6,056 | 4,935 | 4,486 | 3,622 | 2,937 | 2,690 | |
| 13 Plant and Equipment of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | |
| 14 Goodwill | 0 | 0 | 0 | 0 | 0 | 0 | |
| 15 Deferred Financing Expenses | 0 | 0 | 0 | 0 | 0 | 0 | |
| 16 Other Assets | 18 | 0 | 0 | 0 | 0 | 0 | |
| 17 Total Other Assets | 18 | 0 | 0 | 0 | 0 | 0 | |
| 18 Total Assets | \$ 6,643 | \$ 5,297 | \$ 4,775 | \$ 3,987 | \$ 3,183 | \$ 3,028 | |
| 19 Accounts Payable | \$ 620 | \$ 446 | \$ 383 | \$ 279 | \$ 342 | \$ 356 | |
| 20 Accrued Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 | |
| 21 Accrued Interest Expense | 0 | 0 | 0 | 0 | 0 | 0 | |
| 22 Accrued Operating Expenses | 320 | 292 | 136 | 93 | 205 | 176 | |
| 23 Short-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 | |
| 24 Current Portion of Long-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 | |
| 25 Deferred Gain on Repurchase of Debt | 0 | 0 | 0 | 0 | 0 | 0 | |
| 26 Current Liabilities of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | |
| 27 Total Current Liabilities | 940 | 738 | 519 | 372 | 547 | 532 | |
| 28 Long-Term Debt, Net of Current Portion | 0 | 0 | 0 | 0 | 0 | 0 | |
| 29 Long-Term Portion of Post-Retirement Obligation | 0 | 0 | 0 | 0 | 0 | 0 | |
| 30 Other Long-Term Liabilities | 0 | 0 | 0 | 0 | 0 | 0 | |
| 31 Intercompany Payables, Due To (From) | 5,703 | 4,559 | 4,256 | 3,615 | 2,636 | 2,496 | |
| 32 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 | |
| 33 Total Long-Term Liabilities | 5,703 | 4,559 | 4,256 | 3,615 | 2,636 | 2,496 | |
| 34 Total Liabilities | 6,643 | 5,297 | 4,775 | 3,987 | 3,183 | 3,028 | |
| 35 Common Stock | 0 | 0 | 0 | 0 | 0 | 0 | |
| 36 Additional Paid-in Capital | 0 | 0 | 0 | 0 | 0 | 0 | |
| 37 Accumulated Deficit | 0 | 0 | 0 | 0 | 0 | 0 | |
| 38 Total Shareholders' Equity (Deficit) | 0 | 0 | 0 | 0 | 0 | 0 | |
| 39 Total Liabilities & Stockholders' Equity | \$ 6,643 | \$ 5,297 | \$ 4,775 | \$ 3,987 | \$ 3,183 | \$ 3,028 | |

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

| Lexington Precision Corporation Rubber Group - Reclassification Reported Balance Sheet | | Exhibit E.6 | | | | | |
|--|----|-------------|------------|------------|------------|------------|-----------|
| In Thousands of U.S. Dollars | | As of | | | | | |
| | | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 |
| 1 Cash and Marketable Securities | \$ | 0 | 0 | 0 | 0 | 0 | 0 |
| 2 Accounts Receivable | | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 Inventories | | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 Prepaid Expenses and Other Current Assets | | 0 | 0 | 0 | 0 | 0 | 0 |
| 5 Deferred Income Taxes | | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 Current Assets of Discontinued Operations | | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 Total Current Assets | | 0 | 0 | 0 | 0 | 0 | 0 |
| 8 Land | | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 Buildings | | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 Machinery and Equipment | | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 Less: Accumulated Depreciation | | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 Net Plant and Equipment | | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 Plant and Equipment of Discontinued Operations | | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 Goodwill | | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 |
| 15 Deferred Financing Expenses | | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 Other Assets | | 0 | 0 | 0 | 0 | 0 | 0 |
| 17 Total Other Assets | | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 |
| 18 Total Assets | \$ | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 |
| 19 Accounts Payable | \$ | 0 | 0 | 0 | 0 | 0 | 0 |
| 20 Accrued Income Taxes | | 0 | 0 | 0 | 0 | 0 | 0 |
| 21 Accrued Interest Expense | | 0 | 0 | 0 | 0 | 0 | 0 |
| 22 Accrued Operating Expenses | | 0 | 0 | 0 | 0 | 0 | 0 |
| 23 Short-Term Debt | | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 Current Portion of Long-Term Debt | | 0 | 0 | 0 | 0 | 0 | 0 |
| 25 Deferred Gain on Repurchase of Debt | | 0 | 0 | 0 | 0 | 0 | 0 |
| 26 Current Liabilities of Discontinued Operations | | 0 | 0 | 0 | 0 | 0 | 0 |
| 27 Total Current Liabilities | | 0 | 0 | 0 | 0 | 0 | 0 |
| 28 Long-Term Debt, Net of Current Portion | | 0 | 0 | 0 | 0 | 0 | 0 |
| 29 Long-Term Portion of Post-Retirement Obligation | | 0 | 0 | 0 | 0 | 0 | 0 |
| 30 Other Long-Term Liabilities | | 0 | 0 | 0 | 0 | 0 | 0 |
| 31 Intercompany Payables, Due To (From) | | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 |
| 32 Deferred Income Taxes | | 0 | 0 | 0 | 0 | 0 | 0 |
| 33 Total Long-Term Liabilities | | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 |
| 34 Total Liabilities | | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 |
| 35 Common Stock | | 0 | 0 | 0 | 0 | 0 | 0 |
| 36 Additional Paid-in Capital | | 0 | 0 | 0 | 0 | 0 | 0 |
| 37 Accumulated Deficit | | 0 | 0 | 0 | 0 | 0 | 0 |
| 38 Total Shareholders' Equity (Deficit) | | 0 | 0 | 0 | 0 | 0 | 0 |
| 39 Total Liabilities & Stockholders' Equity | \$ | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 |

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

| Lexington Precision Corporation Rubber Group Consolidated Reported Balance Sheets | | Exhibit E.7 | | | | | | |
|---|------------------|------------------|------------------|------------------|------------------|------------------|--|--|
| In Thousands of U.S. Dollars | | As of | | | | | | |
| | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 | | |
| 1 Cash and Marketable Securities | \$ 66 | \$ 49 | \$ 50 | \$ 51 | \$ 27 | \$ 32 | | |
| 2 Accounts Receivable | 13,377 | 10,640 | 8,233 | 8,961 | 5,198 | 6,125 | | |
| 3 Inventories | 7,519 | 6,354 | 6,980 | 7,268 | 8,093 | 6,070 | | |
| 4 Prepaid Expenses and Other Current Assets | 1,324 | 461 | 962 | 552 | 1,884 | 1,781 | | |
| 5 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 6 Current Assets of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 7 Total Current Assets | 22,286 | 17,504 | 16,225 | 16,832 | 15,202 | 14,008 | | |
| 8 Land | 1,829 | 1,638 | 1,655 | 1,696 | 2,134 | 2,174 | | |
| 9 Buildings | 13,096 | 11,016 | 11,052 | 11,012 | 11,012 | 11,032 | | |
| 10 Machinery and Equipment | 82,914 | 84,698 | 86,167 | 85,356 | 86,462 | 84,253 | | |
| 11 Less: Accumulated Depreciation | (68,134) | (72,823) | (78,323) | (80,780) | (84,496) | (83,622) | | |
| 12 Net Plant and Equipment | 29,705 | 24,529 | 20,551 | 17,284 | 15,112 | 13,837 | | |
| 13 Plant and Equipment of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 14 Goodwill | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | 7,623 | | |
| 15 Deferred Financing Expenses | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 16 Other Assets | 763 | 756 | 657 | 497 | 511 | 423 | | |
| 17 Total Other Assets | 8,386 | 8,379 | 8,280 | 8,120 | 8,134 | 8,046 | | |
| 18 Total Assets | \$ 60,377 | \$ 50,412 | \$ 45,056 | \$ 42,236 | \$ 38,448 | \$ 35,891 | | |
| 19 Accounts Payable | \$ 7,469 | \$ 7,176 | \$ 4,176 | \$ 4,353 | \$ 5,566 | \$ 5,469 | | |
| 20 Accrued Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 21 Accrued Interest Expense | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 22 Accrued Operating Expenses | 2,836 | 2,968 | 2,229 | 2,138 | 2,451 | 2,386 | | |
| 23 Short-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 24 Current Portion of Long-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 25 Deferred Gain on Repurchase of Debt | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 26 Current Liabilities of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 27 Total Current Liabilities | 10,305 | 10,144 | 6,405 | 6,491 | 8,017 | 7,855 | | |
| 28 Long-Term Debt, Net of Current Portion | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 29 Long-Term Portion of Post-Retirement Obligation | 188 | 181 | 182 | 170 | 170 | 151 | | |
| 30 Other Long-Term Liabilities | 182 | 86 | 180 | 176 | 144 | 203 | | |
| 31 Intercompany Payables, Due To (From) | 49,702 | 40,001 | 38,289 | 35,399 | 30,117 | 27,682 | | |
| 32 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 33 Total Long-Term Liabilities | 50,072 | 40,268 | 38,651 | 35,745 | 30,431 | 28,036 | | |
| 34 Total Liabilities | 60,377 | 50,412 | 45,056 | 42,236 | 38,448 | 35,891 | | |
| 35 Common Stock | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 36 Additional Paid-in Capital | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 37 Accumulated Deficit | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 38 Total Shareholders' Equity (Deficit) | 0 | 0 | 0 | 0 | 0 | 0 | | |
| 39 Total Liabilities & Stockholders' Equity | \$ 60,377 | \$ 50,412 | \$ 45,056 | \$ 42,236 | \$ 38,448 | \$ 35,891 | | |

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Metals Group Consolidated
Reported Balance Sheets

Exhibit E.8

In Thousands of U.S. Dollars

| | As of | | | | | | |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|----------|
| | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 | |
| 1 Cash and Marketable Securities | \$ 1,945 | \$ 2,061 | \$ 1,619 | \$ 2,020 | \$ 1,607 | \$ 1 | 956 |
| 2 Accounts Receivable | 1,272 | 1,430 | 1,807 | 2,062 | 2,512 | 2,061 | 2,061 |
| 3 Inventories | 316 | 250 | 314 | 343 | 295 | 568 | 568 |
| 4 Prepaid Expenses and Other Current Assets | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 Current Assets of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 Total Current Assets | 3,535 | 3,744 | 3,742 | 4,426 | 4,416 | 3,586 | |
| 8 Land | 245 | 121 | 121 | 121 | 121 | 121 | 121 |
| 9 Buildings | 6,354 | 2,302 | 2,316 | 2,325 | 2,330 | 2,338 | 2,338 |
| 10 Machinery and Equipment | 24,778 | 24,273 | 24,770 | 25,280 | 25,170 | 25,187 | 25,187 |
| 11 Less: Accumulated Depreciation | (25,040) | (22,749) | (23,569) | (24,251) | (24,371) | (24,630) | (24,630) |
| 12 Net Plant and Equipment | 6,337 | 3,947 | 3,638 | 3,475 | 3,250 | 3,016 | |
| 13 Plant and Equipment of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 Goodwill | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 Deferred Financing Expenses | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 Other Assets | 0 | 1 | 1 | 62 | 34 | 21 | 21 |
| 17 Total Other Assets | 0 | 1 | 1 | 62 | 34 | 21 | |
| 18 Total Assets | \$ 9,872 | \$ 7,692 | \$ 7,381 | \$ 7,963 | \$ 7,700 | \$ 6,623 | |
| 19 Accounts Payable | \$ 1,331 | \$ 1,079 | \$ 1,069 | \$ 1,538 | \$ 1,249 | \$ 1,418 | |
| 20 Accrued Interest Taxes | 0 | 0 | 0 | 0 | 0 | 0 | |
| 21 Accrued Interest Expense | 0 | 0 | 0 | 0 | 0 | 0 | |
| 22 Accrued Operating Expenses | 520 | 412 | 392 | 433 | 408 | 497 | |
| 23 Short-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 | |
| 24 Current Portion of Long-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 | |
| 25 Deferred Gain on Repurchase of Debt | 0 | 0 | 0 | 0 | 0 | 0 | |
| 26 Current Liabilities of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 | |
| 27 Total Current Liabilities | 1,851 | 1,491 | 1,461 | 1,971 | 1,657 | 1,915 | |
| 28 Long-Term Debt, Net of Current Portion | 0 | 0 | 0 | 0 | 0 | 0 | |
| 29 Long-Term Portion of Post-Retirement Obligation | 66 | 67 | 78 | 88 | 104 | 87 | |
| 30 Other Long-Term Liabilities | 0 | 0 | 0 | 0 | 0 | 0 | |
| 31 Intercompany Payables, Due To (From) | 7,955 | 6,134 | 5,842 | 5,904 | 5,939 | 4,621 | |
| 32 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 | |
| 33 Total Long-Term Liabilities | 8,021 | 6,201 | 5,920 | 5,992 | 6,043 | 4,706 | |
| 34 Total Liabilities | 9,872 | 7,692 | 7,381 | 7,963 | 7,700 | 6,623 | |
| 35 Common Stock | 0 | 0 | 0 | 0 | 0 | 0 | |
| 36 Additional Paid-in Capital | 0 | 0 | 0 | 0 | 0 | 0 | |
| 37 Accumulated Deficit | 0 | 0 | 0 | 0 | 0 | 0 | |
| 38 Total Shareholders' Equity (Deficit) | 0 | 0 | 0 | 0 | 0 | 0 | |
| 39 Total Liabilities & Stockholders' Equity | \$ 9,872 | \$ 7,692 | \$ 7,381 | \$ 7,963 | \$ 7,700 | \$ 6,623 | |

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Discontinued Operations
Reported Balance Sheets

Exhibit E.9

In Thousands of U.S. Dollars

| | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 |
|--|-------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| 1 Cash and Marketable Securities | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| 2 Accounts Receivable | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 Inventories | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 Prepaid Expenses and Other Current Assets | 0 | 0 | 0 | 0 | 0 | 0 |
| 5 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 6 Current Assets of Discontinued Operations | 0 | 254 | 101 | 10 | 7 | 30 |
| 7 Total Current Assets | 0 | 254 | 101 | 10 | 7 | 30 |
| 8 Land | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 Buildings | 0 | 0 | 0 | 0 | 0 | 0 |
| 10 Machinery and Equipment | 0 | 0 | 0 | 0 | 0 | 0 |
| 11 Less: Accumulated Depreciation | 0 | 0 | 0 | 0 | 0 | 0 |
| 12 Net Plant and Equipment | 0 | 0 | 0 | 0 | 0 | 0 |
| 13 Plant and Equipment of Discontinued Operations | 0 | 1,474 | 1,418 | 1,338 | 1,231 | 1,168 |
| 14 Goodwill | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 Deferred Financing Expenses | 0 | 0 | 0 | 0 | 0 | 0 |
| 16 Other Assets | 0 | 0 | 0 | 0 | 0 | 0 |
| 17 Total Other Assets | 0 | 0 | 0 | 0 | 0 | 0 |
| 18 Total Assets | \$ 0 | \$ 1,728 | \$ 1,519 | \$ 1,348 | \$ 1,238 | \$ 1,198 |
| 19 Accounts Payable | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| 20 Accrued Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 21 Accrued Interest Expense | 0 | 0 | 0 | 0 | 0 | 0 |
| 22 Accrued Operating Expenses | 0 | 0 | 0 | 0 | 0 | 0 |
| 23 Short-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 24 Current Portion of Long-Term Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 25 Deferred Gain on Repurchase of Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 26 Current Liabilities of Discontinued Operations | 0 | 485 | 221 | 241 | 255 | 325 |
| 27 Total Current Liabilities | 0 | 485 | 221 | 241 | 255 | 325 |
| 28 Long-Term Debt, Net of Current Portion | 0 | 0 | 0 | 0 | 0 | 0 |
| 29 Long-Term Portion of Post-Retirement Obligation | 0 | 0 | 0 | 0 | 0 | 0 |
| 30 Other Long-Term Liabilities | 0 | 0 | 0 | 0 | 0 | 0 |
| 31 Intercompany Payables, Due To (From) | 0 | 1,243 | 1,298 | 1,107 | 983 | 873 |
| 32 Deferred Income Taxes | 0 | 0 | 0 | 0 | 0 | 0 |
| 33 Total Long-Term Liabilities | 0 | 1,243 | 1,298 | 1,107 | 983 | 873 |
| 34 Total Liabilities | 0 | 1,728 | 1,519 | 1,348 | 1,238 | 1,198 |
| 35 Common Stock | 0 | 0 | 0 | 0 | 0 | 0 |
| 36 Additional Paid-in Capital | 0 | 0 | 0 | 0 | 0 | 0 |
| 37 Accumulated Deficit | 0 | 0 | 0 | 0 | 0 | 0 |
| 38 Total Shareholders' Equity (Deficit) | 0 | 0 | 0 | 0 | 0 | 0 |
| 39 Total Liabilities & Stockholders' Equity | \$ 0 | \$ 1,728 | \$ 1,519 | \$ 1,348 | \$ 1,238 | \$ 1,198 |

Source: Internal financial statements

HISTORICAL BALANCE SHEETS BY DIVISION

Lexington Precision Corporation
Corporate Overhead (New York, NY)
Reported Balance Sheets

Exhibit E.10

In Thousands of U.S. Dollars

| | 12/31/2004 | 12/31/2005 | 12/31/2006 | 12/31/2007 | 12/31/2008 | 7/31/2009 |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| 1 Cash and Marketable Securities | \$ (51) | \$ (39) | \$ (17) | \$ 374 | \$ 5,549 | \$ 3,897 |
| 2 Accounts Receivable | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 Inventories | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 Prepaid Expenses and Other Current Assets | 25 | (95) | (203) | 137 | 165 | 356 |
| 5 Deferred Income Taxes | 1,090 | 1,028 | 374 | 98 | 98 | 0 |
| 6 Current Assets of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 Total Current Assets | 1,064 | 894 | 154 | 609 | 5,812 | 4,253 |
| 8 Land | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 Buildings | 0 | 0 | 0 | 33 | 36 | 36 |
| 10 Machinery and Equipment | 269 | 273 | 43 | 87 | 101 | 101 |
| 11 Less: Accumulated Depreciation | (254) | (262) | (6) | (25) | (60) | (83) |
| 12 Net Plant and Equipment | 15 | 11 | 37 | 95 | 77 | 54 |
| 13 Plant and Equipment of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 14 Goodwill | 0 | 0 | 0 | 0 | 0 | 0 |
| 15 Deferred Financing Expenses | 2,174 | 1,311 | 0 | 37 | 0 | 0 |
| 16 Other Assets | 99 | 295 | 293 | 79 | 79 | 72 |
| 17 Total Other Assets | 2,273 | 1,606 | 293 | 116 | 79 | 72 |
| 18 Total Assets | \$ 3,352 | \$ 2,511 | \$ 484 | \$ 820 | \$ 5,968 | \$ 4,379 |
| 19 Accounts Payable | \$ 953 | \$ 798 | \$ 1,125 | \$ 667 | \$ 1,581 | \$ 1,574 |
| 20 Accrued Income Taxes | (15) | (44) | (39) | (43) | 5 | 25 |
| 21 Accrued Interest Expense | 975 | 849 | 2,130 | 7,954 | 13,421 | 16,664 |
| 22 Accrued Operating Expenses | 1,498 | 1,365 | 1,207 | 1,404 | 1,234 | 1,051 |
| 23 Short-Term Debt | 14,667 | 11,979 | 8,369 | 10,632 | 18,219 | 18,219 |
| 24 Current Portion of Long-Term Debt | 4,749 | 14,025 | 61,332 | 58,454 | 55,156 | 53,893 |
| 25 Deferred Gain on Repurchase of Debt | 0 | 0 | 0 | 0 | 0 | 0 |
| 26 Current Liabilities of Discontinued Operations | 0 | 0 | 0 | 0 | 0 | 0 |
| 27 Total Current Liabilities | 22,827 | 28,972 | 74,124 | 79,068 | 89,616 | 91,426 |
| 28 Long-Term Debt, Net of Current Portion | 58,949 | 41,545 | 406 | 5 | 0 | 0 |
| 29 Long-Term Portion of Post-Retirement Obligation | 0 | 0 | 0 | 0 | 0 | 0 |
| 30 Other Long-Term Liabilities | 0 | 0 | 0 | 0 | 0 | 0 |
| 31 Intercompany Payables, Due To (From) | (61,639) | (47,378) | (45,429) | (42,410) | (37,039) | (33,176) |
| 32 Deferred Income Taxes | 1,090 | 1,028 | 374 | 98 | 98 | 0 |
| 33 Total Long-Term Liabilities | (1,600) | (4,805) | (44,649) | (42,307) | (36,941) | (33,176) |
| 34 Total Liabilities | 21,227 | 24,167 | 29,475 | 36,761 | 52,675 | 58,250 |
| 35 Common Stock | 1,238 | 1,233 | 1,235 | 1,238 | 1,242 | 1,245 |
| 36 Additional Paid-in Capital | 13,169 | 13,169 | 13,181 | 13,187 | 13,197 | 13,202 |
| 37 Accumulated Deficit | (32,277) | (36,058) | (43,407) | (50,366) | (61,146) | (68,318) |
| 38 Total Shareholders' Equity (Deficit) | (17,875) | (21,556) | (28,991) | (35,941) | (46,707) | (53,871) |
| 39 Total Liabilities & Stockholders' Equity | \$ 3,352 | \$ 2,511 | \$ 484 | \$ 820 | \$ 5,968 | \$ 4,379 |

Source: Internal financial statements